



Circle of Aunts & Uncles Borrower Intake Form

This form will help The Circle get to know you and your business. Please provide brief responses, using a separate sheet if needed. Send your completed Intake Form to circleofauntsanduncles@gmail.com. We will be in touch within two weeks to let you if you have been invited to proceed with filling out a full application. Thank you.

Entrepreneur's Name: _____ Date of Birth: _____

Address: _____

Phone Number: _____ Email: _____

Business Name: _____ Website: _____

Business Address: _____

How did you hear about the Circle of Aunts & Uncles? _____

What is your race / ethnicity? _____

Are you the majority owner of your business? Y N

Are you a US citizen (including naturalized) or resident alien? Y N

Do you have a business bank account separate from personal account? Y N

Has your business generated revenue for at least the past 6 months? Y N

Do you have up-to-date financial statements? Y N Need help (describe below)

What are your annual sales? \$ _____ How much are you seeking? \$ _____

Tell us about your business.

Why did you start your business, and why will it be successful?

Please indicate which area(s) your business aligns with the Circle's mission and vision:

Already Doing Aspire
To Do

- Uses green business practices / environmental sustainability
- Produces goods or services that supply basic needs such as food, clothing, or other needs
- Contributes to building the local/regional economy and local self-sufficiency
- Sources supplies locally when possible
- Provides local living wage jobs
- Engages in fair trade when purchasing imported supplies
- Strengthens local community through partnerships, donations, or other service
- Other (please describe below)

Feel free to add details about how is your business a good fit for the priorities of the Circle of Aunts & Uncles:

What are your greatest needs, financial and otherwise?